

IMPACT OF PAKISTAN MARITIME AFFAIRS ON

BLUE ECONOMY

IN BACKDROP OF

CPEC

CONTENTS

S. No.		Page No.
1.	List of Maps	15
2.	List of Tables	17
3.	List of Figures	19
4.	List of Abbreviations	21
5.	Acknowledgement	25
6.	Forward	26
7.	Abstract	27
8.	Preface	29
Chapter 1	Introduction	31
1.	Introduction	33
2.	Pakistan Maritime Zones	33
3.	Internal Waters and Its Area in Pakistan	33
4.	Territorial Sea and Its Area in Pakistan	33
5.	Contiguous Zone and Its Area in Pakistan	34
6.	EEZ and Its Area in Pakistan	34
7.	Continental Shelf	34
8.	Maritime Assets	35
9.	Major Ports	35
10.	Merchant Marine	35
11.	Fish Harbours	36
12.	Fishing Fleet	36
13.	Fishery Protection/Off Shore Patrolling By Maritime Forces	36
14.	Research Facilities	37
15.	Living Resources of Pakistan EEZ	37
16.	Mangrove Forests	37
17.	Seaweed Resources	38
18.	Non Living Resources of Pakistan EEZ	38
19.	Mineral Potential	38
20.	Seabed resources of Pakistan	38
21.	Phosphorate	38
22.	Placer Minerals	38
23.	Building Material	39

24.	Metallic Deposits	39
25.	Hydrocarbons	39
26.	Gas Hydrates	39
27.	Challenges	39
28.	Pakistan's Maritime Interests and Compulsion	39
29.	Extra Regional Forces (ERF)	40
30.	Indian Maritime Interests	40
31.	Illegal Arms/Drug Trafficking	41
32.	Human Smuggling	41
33.	Piracy	41
34.	Maritime Terrorism	41
35.	Pollution in Karachi Harbour	41
36.	Sir Creek Issue	42
37.	Karachi Shipyard	42
38.	Ship Breaking Industry	43
39.	Ports and Harbours	43
40.	Development of Coastal Tourism	43
41.	General Awareness about Maritime Affairs	44
42.	Problem Statement	44
43.	Significance of the Research	44
44.	Research Methodology	46
45.	Literature Review	46
46.	Deduction	53
47.	References	55
Chapter 2	Resources and Pakistan's Marine Potential	57
1.	Prologue	57
2.	Various Maritime Zones at sea	59
3.	Baseline	59
4.	Pakistan's Internal Waters	59
5.	Pakistan's Territorial Waters	59
6.	Pakistan's Contiguous Zone	60
7.	Pakistan's Exclusive Economic Zone (EEZ)	60
8.	Pakistan Continental Shelf	62
9.	Achievements of Pakistan in Maritime Domain	62
10.	History of Pakistan Ratification of UN Laws	63
11.	Beginning of the Law of the Sea	63
12.	UNCLOS-82	63
13.	Pakistan's Maritime Assets Regarding Fishing Industry	64
14.	Fishery Resources	64
15.	Fish Harbours	68

16.	Fishing Fleet	70
17.	Way forward for fishery improvement in Pakistan	72
18.	Assessment of Quality and Standards	73
19.	Assessment of Compliance Status	73
20.	Assessment of Value Addition & Productivity	73
21.	Policy Capacity and Support	73
22.	Untapped Resources of Pakistan's EEZ	74
23.	Living Resources of Pakistan's EEZ	75
24.	Mangrove Forests	75
25.	Sea Weed Resources	78
26.	Non-Living Resources of Pakistan's EEZ	79
27.	Mineral Potential of EEZ in Indian Ocean	79
28.	Capacity of Hydrocarbons in Pakistan EEZ	79
29.	Feasibility of Sea Windmills on Pakistani Coast	80
30.	Possibility of Tidal Energy from Ocean Waves in Pakistan EEZ	81
31.	Future Maritime Energy from Coastal and Offshore Areas	81
32.	Deduction	81
33.	References	83
Chapter 3	Challenges to Pakistan EEZ	85
1.	Introduction	85
2.	Administration of Fishery Resources	85
3.	Surveillance of area under national jurisdiction	86
4.	Charting and Research	87
5.	Challenges in the Indian Ocean and to Pakistan's EEZ	87
6.	SLOC Protection	89
7.	Strait of Hormuz Strengths	90
8.	Malacca Strait Strengths	90
9.	Bab-el-Mandeb	91
10.	Interests of Regional and Extra Regional Countries	92
11.	Indian Interest in the Area	92
12.	Pakistan Interest in the Area	94
13.	Growing Indo – Iranian Collaboration	97
14.	China's Interest in the Area	98
15.	USA's interest in the region	98
16.	ERF Presence, a Balancing Force or Threat	99
17.	Narcotics/Weapons Smuggling	99
18.	Narcotics Trafficking Routes	99
19.	Precursor Trafficking	100
20.	Illegal Immigration/ Trafficking	101

21.	Human Smuggling Thriving Racket	102
22.	Afghan Connection	103
23.	Route to Greece	103
24.	Smuggling Racket	103
25.	Understaffed and under-resourced	104
26.	Analysis	104
27.	Piracy yet another Challenge at Sea	106
28.	Maritime Terrorism	111
29.	Recent acts of Maritime Terrorism	111
30.	New initiatives to Improve Maritime Security against Terrorists	115
31.	Analysis	115
32.	Pakistan Navy Contribution	118
33.	Deduction	119
34.	References	121
Chapter 4	Development of Maritime Capital	123
1.	Prelude	123
2.	Ports and Harbours	124
3.	Karachi Port Trust (KPT)	125
4.	Organizational Structure and Staffing	125
5.	Port Facilities	126
6.	Hutchison Port Holdings: South Asia Pakistan Terminal (SAPT)	127
7.	KICT	128
8.	PICT	128
9.	Port Qasim (PQA)	129
10.	Gwadar Port	130
11.	Significance of Gwadar port	131
12.	Strategic Importance of Pakistani Coast	131
13.	Prevailing Environment in the Coastal Area of Pakistan	132
14.	Pasni Fish Harbour	133
15.	Pakistan's Maritime Potential	134
16.	Historical Perspective of Pakistan Shipping Industry	134
17.	Shipping Policy 2001	138
18.	Salient Features – Formulation of Merchant Marine Policy	138
19.	Analysis of Shipping Sector	139
20.	Pakistani Shipping Owners	140
21.	Shipping Policy	140
22.	Inadequate National Shipping Fleet	140
23.	Development of Additional Ports	140
24.	Equal Opportunity	140
25.	Skilled Manpower	140

26.	Seamen Employment	141
27.	Causes of present state	141
28.	Role of private investor, education sector and media	142
29.	Ship Building Industry	142
30.	Introduction of KS&EW	142
31.	History of KS&EW	143
32.	Shipbuilding Infrastructure at KS&EW	143
33.	Warship construction	144
34.	Construction of fleet tanker for PN	145
35.	Ship repairs at KS&EW	145
36.	Sugar Plants & Machinery	146
37.	Quality Perspective of KS&EW	148
38.	Upgradation of KS&EW	149
39.	Construction of Wooden Boats	150
40.	Ship Breaking Industry of Pakistan	151
41.	China Pakistan Economic Corridor	155
42.	Economic Gateway Gwadar	156
43.	One Belt One Road (OBOR) Initiative	156
44.	Benefits to China	157
45.	Benefits to Pakistan	158
46.	Glimpse Inside CPEC	159
47.	Routes of CPEC	159
48.	Sectors of Cooperation	161
49.	Special Economic Zone	161
50.	Investment Portfolio	163
51.	Conclusion	163
52.	References	166
Chapter 5	Maritime Issues of Strategic Nature	167
1.	Preamble	167
2.	Sir Creek Issue	167
3.	Overview	167
4.	Stance of Pakistan on the Issue	170
5.	Indo-Pak Joint Surveys	171
6.	Joint Land Survey	172
7.	Joint Hydrographic Survey	172
8.	Outcome of Joint Surveys	172
9.	Analysis	173
10.	Problems Related to Commonality of Data	173
11.	Maritime Boundary Delimitation	173
12.	Continental Shelf	174

13.	Analysis of Extension of Continental Shelf	175
14.	Background and details of Pakistan Continental Shelf (CS)	176
15.	Submission of Pakistan Claim to UNO	177
16.	Formulation of the sub commission	177
17.	Evaluation of Pakistan Claim by the sub commission	177
18.	Formulation of Draft Recommendations	177
19.	Adoption of Recommendations	178
20.	Marine Pollution	178
21.	Types of Marine Pollution	179
22.	Physical Pollution	179
23.	Thermal Pollution	179
24.	Chemical Pollution	179
25.	Nuclear Dumping	180
26.	Causes of Marine Pollution	180
27.	Reclamation and Dredging	180
28.	Sewage Discharges	181
29.	Industrial Discharges	181
30.	Desalination Plants	182
31.	Oil Pollution	182
32.	Radio Active Waste	182
33.	Pollution from Ships	182
34.	Impact of Marine Pollution at Karachi Harbour	184
35.	Marine Pollution in Karachi Harbour	185
36.	Land Based Sources of Marine Pollution	186
37.	Solid Waste	187
38.	Treatment Facilities	187
39.	Impact of Marine Pollution on Ships and Harbour Infrastructure	188
40.	Legal Framework on Protection of Harbour Pollution	190
41.	Legal Powers/Role of Sindh EPA and PMSA for Pollution Control	190
42.	Efforts by PN to Control Marine Pollution	191
43.	Pakistan Territorial Water & Maritime Zones Act 1976	193
44.	First Maritime Policy of Pakistan	193
45.	Mandatory Requirements for Maintenance of Environmental Standards for Pakistan	194
46.	Environmental Impact Studies	194
47.	International Conventions	194
48.	The MARPOL 73/78	194
49.	Shore Reception Facility	195
50.	Garbage/Trash Wastes	195
51.	OPRC 1990 and Ports of Pakistan	196

52.	Efforts of PMSA to control Marine Pollution	196
53.	Pakistan Maritime Security Agency (PMSA)	196
54.	Maritime Environment Overviews	196
55.	Roles & Functions	197
56.	Functions of PMSA on behalf of various Ministries	198
57.	PMSA's Area of Responsibility	198
58.	Major Challenges and Achievement of PMSA	198
59.	Counter Narcotics Operations	199
60.	Anti-Poaching	199
61.	Search and Rescue	199
62.	PMSA as Secondary Maritime Force	199
63.	International/Regional Cooperation and Exercises	199
64.	Pakistan Coast Guards	199
65.	History of PCG	200
66.	Organizational Structure of PCG	200
67.	Role / Mandate	200
68.	Functions	200
69.	Legal Powers	201
70.	Police Act - 1861	201
71.	Control of Narcotics Substance (CNS) Act – 1997	201
72.	Customs Act – 1969	201
73.	Maritime Tourism	201
74.	Revision of National Maritime Policy	202
75.	Rationale for the Revision of NMP 2002	203
76.	Salient Features of Revise Draft National Maritime Policy	203
77.	Maritime Awareness in Pakistan	204
78.	Deduction	205
79.	References	207
Chapter 6	Major Findings and Recommendations	209
1.	Major Findings	209
2.	Shipping Sector as well as Ship Building/Breaking	212
3.	Various Challenges in Pakistan EEZ	212
4.	Lack of Training and Awareness	213
5.	Role of Bureaucracy, Academia and Media	213
6.	Recommendations	213
7.	Recommendations- Maritime Trade & Economy	213
8.	Exploration of Natural Resources	214
9.	Survey of Living Resources	214
10.	Effective Utilization of Marine Environment of our coastal belt	214
11.	Non-Living Resources in Pakistan EEZ	215

12.	Governance of Resources in Pakistan EEZ	215
13.	New National Maritime Policy and Strategy	215
14.	Appropriate Legislation in Pakistan EEZ	215
15.	Communication Infrastructure	215
16.	Pakistan continental shelf extension program	216
17.	Federally coordinated frame work	216
18.	Recommendations regarding Challenges	216
19.	Maritime Awareness	216
20.	Coordination at Domestic and International Level	217
21.	To Resolve the Sir Creek Issue – Recommendations	217
22.	Shipping Sector needs focused attention	218
23.	Review of Shipping Policy	218
24.	Involvement of Private Sector	218
25.	Foreign Investors	218
26.	Expansion of Merchant Fleet	218
27.	Persuasion of Pakistan's Shipping Owners	218
28.	Strengthening Maritime Cooperation with China	218
29.	Recommendations – Pollution and Environment	218
30.	Conclusion	219
	Bibliography	223